

LIBERTY DEFENSE HOLDINGS, LTD.
187 Ballardvale St. Suite 110
Wilmington, Massachusetts 01887 USA
Telephone (604) 809-2500

November 17, 2025

Re: Annual General Meeting of Shareholders of Liberty Defense Holdings, Ltd.
to be held on December 12, 2025 (the “Meeting”)

I, William Frain, Chief Executive Officer, of Liberty Defense Holdings, Ltd. (the “**Company**”), hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent in compliance with National Instrument 54-101 (the “Instrument”), to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a); and
- (c) the Company is relying on section 2.20 of the Instrument to abridge the time prescribed in subsections 2.1(b), 2.2(1) and 2.5(1) of the Instrument.

LIBERTY DEFENSE HOLDINGS, LTD.

By:

“William Frain”

William Frain
Chief Executive Officer