

LIBERTY DEFENSE HOLDINGS, LTD.
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Wilmington, Massachusetts 01887 USA
Telephone (604) 809-2500

AMENDED NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an in person annual general meeting (the “**Meeting**”) of the shareholders of Liberty Defense Holdings, Ltd. (the “**Company**”) will be held at the offices of McMillan LLP, 1500 – 1055 West Georgia Street, Vancouver, British Columbia on Friday, December 12, 2025 at 10:00 a.m. (Pacific time).

Should any changes to the Meeting format occur, the Company will announce any and all changes by way of news release, which will be filed under the Company’s SEDAR+ corporate profile www.sedarplus.ca. We strongly recommend you check the Company’s website <https://libertydefense.com> prior to the Meeting for the most current information. In the event of any changes to the Meeting format, the Company will **NOT** prepare or mail amended Meeting materials.

Purpose of the Meeting:

1. to table the audited consolidated financial statements of the Company for the fiscal years ended December 31, 2024 and 2023, together with the report of the auditor thereon and the related management discussion and analysis;
2. to fix the number of directors at four (4);
3. to elect directors for the ensuing year;
4. to appoint Davidson & Company LLP, Chartered Professional Accountants, as Auditor of the Company for the ensuing year; and
5. to pass an ordinary resolution to ratify, confirm and approve the Company’s Omnibus Long-Term Incentive Plan, as amended, and as required annually by the policies of the TSX Venture Exchange, as more particularly described in the accompanying Information Circular.

Shareholders of record on the Company’s books at the close of business on **Thursday, November 6, 2025**, are entitled to attend and vote at the Meeting or at any postponement or adjournment thereof. Each common share is entitled to one vote.

The Company’s audited consolidated financial statements for the fiscal years ended December 31, 2024 and 2023, the auditor’s report thereon, and the related management’s discussion will be tabled at the Meeting. The financial statements will be made available at the Meeting and will be available on request to the Company and may be viewed under the Company’s SEDAR+ corporate profile at www.sedarplus.ca.

General Matters

It is not known whether any other matters will come before the Meeting other than those set forth above and in the accompanying Information Circular, but if any other matters do arise, the person named in the Proxy submitted to the Company intends to vote on any poll, in accordance with his or her best judgement, exercising discretionary authority with respect to amendments or variations of matters set forth in this Notice of Meeting and other matters which may properly come before the Meeting or any adjournment of the Meeting.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

How to Vote

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board requests that all shareholders who will not be attending the Meeting in person read, date and sign the accompanying form of Proxy and deliver it to the Company’s transfer agent, to the attention of the Proxy Department, at Computershare Trust Company of Canada (“**Computershare**”), at 510 Burrard Street, 3rd Floor, Vancouver BC, V6C 3B9 in accordance with the instructions set out in the Proxy and in the accompanying Information Circular. If a shareholder does not deliver a Proxy to Computershare by 10:00 a.m. (Pacific Time) on Wednesday, December 10, 2025 (or before 48

hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the Proxy is to be used), then the shareholder will not be entitled to vote at the Meeting by Proxy.

Please note that attendance at the Meeting by teleconference will not allow Shareholders to vote. If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of Proxy and deposit it with Computershare at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, or a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (each, an “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

An Information Circular and a form of Proxy accompany this Notice.

DATED at Vancouver, British Columbia, as at November 3, 2025.

ON BEHALF OF THE BOARD

“William Frain”

William Frain
Chief Executive Officer and Director