

Date: December 31, 2025

To: All Canadian Securities Regulatory Authorities
Subject: LIBERTY DEFENSE HOLDINGS, LTD.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	Special Meeting
Record Date for Notice of Meeting:	January 7, 2026
Record Date for Voting (if applicable):	January 7, 2026
Beneficial Ownership Determination Date:	January 7, 2026
Meeting Date:	February 6, 2026
Meeting Location (if available):	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	53044R883	CA53044R8839